

Auditor's statement pursuant to chapter 13, section 6 of the Swedish Companies Act (2005:551) concerning the board of directors' report regarding events of material significance for the period 2021-05-04—2021-05-07

To the general meeting/board in Promore Pharma AB (publ), identity.nr. 556639-6809

We have reviewed the board of directors' report dated 2021-05-07.

The board of directors' responsibility for the report

The board of directors is responsible for producing the report pursuant to the Swedish Companies Act and for ensuring that there is the degree of internal control which the board deems necessary to enable it to produce the report without material inaccuracies, misstatement, whether due to fraud or error.

The auditor's responsibility

Our objective is to provide our opinion on the board of directors' report based on our review. We have performed the review in accordance with the Swedish Institute of Authorised Public Accountants' (FAR) Recommendation 9, "The auditor's other statements under the Companies Act and the Limited Companies Ordinance". This recommendation requires that we comply with professional standards and that we plan and perform the review to obtain reasonable assurance that the board of directors' report is free from material misstatements. The auditing firm applies ISQC 1 (International Standard on Quality Control) and thereby maintains a comprehensive system for quality control which includes documented policies and procedures regarding compliance with ethical requirements, professional standards and applicable legal and regulatory requirements.

We are independent in regard to Promore Pharma AB in accordance with professional ethics for accountants in Sweden and have otherwise fulfilled our ethical responsibilities under these requirements.

The review comprises, through various measures, collecting evidence of financial and other information contained in the board of directors' report. The auditor selects which measures will be performed, by means of, among other things, assessing the risks of there being material inaccuracies in the report due to either fraud or errors. In this risk assessment, as a basis for designing the review procedures which are appropriate based on the circumstances, but not for the purpose of providing an opinion as to the efficiency of the company's internal control, the auditor takes into consideration those aspects of the internal control which are relevant to the manner in which the board has produced the report. The review has been limited to an overall analysis of the report and its documentation, as well as enquiries made of the employees of the company. Consequently, our review is based on a limited degree of certainty as compared with an audit. We believe that the evidence that we have obtained is a sufficient and appropriate basis for our opinion.

Opinion

Based on our review, no circumstances have come to light which give cause to believe that the board of directors' report does not accurately reflect material events in respects of the company in a true and fair manner for the period 2021-05-04—2021-05-07.

Other information

The sole purpose of this statement is to satisfy the requirements set forth in chapter 13, section 6 of the Swedish Companies Act and may not be used for any other purpose.

Stockholm 2021-05-07



Per-Olov Strand
Auktoriserad revisor